**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2015**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS141”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 1 October 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FRS141

**Nominal Issued** R 228,901,554.00

**Issue Price** 105.833333923%

**Coupon** 7.4750%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 3 October 2016

**Books Close** 20 September 2016

**Interest Payment Date(s)** 3 October 2016

**Last Day to Register** By 17:00 on19 September 2016

**Issue Date** 1 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 1 October 2015

**First Interest Payment Date** 3 October 2016

**ISIN No.** ZAG000130048

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS141%20Pricing%20Supplement%202015101.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS141%20Pricing%20Supplement%202015101.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000